INDEPENDENT FINANCIAL ADVICE

PALADIN ADVICE

Life After Settlement Meeting

Why Paladin Advice

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At Paladin Advice we specialise in supporting those who have received serious injury compensation. We promise to put your needs above ours

Truly Independent Advice
As we have no financial ties to any investment company, we can offer advice that is truly independent

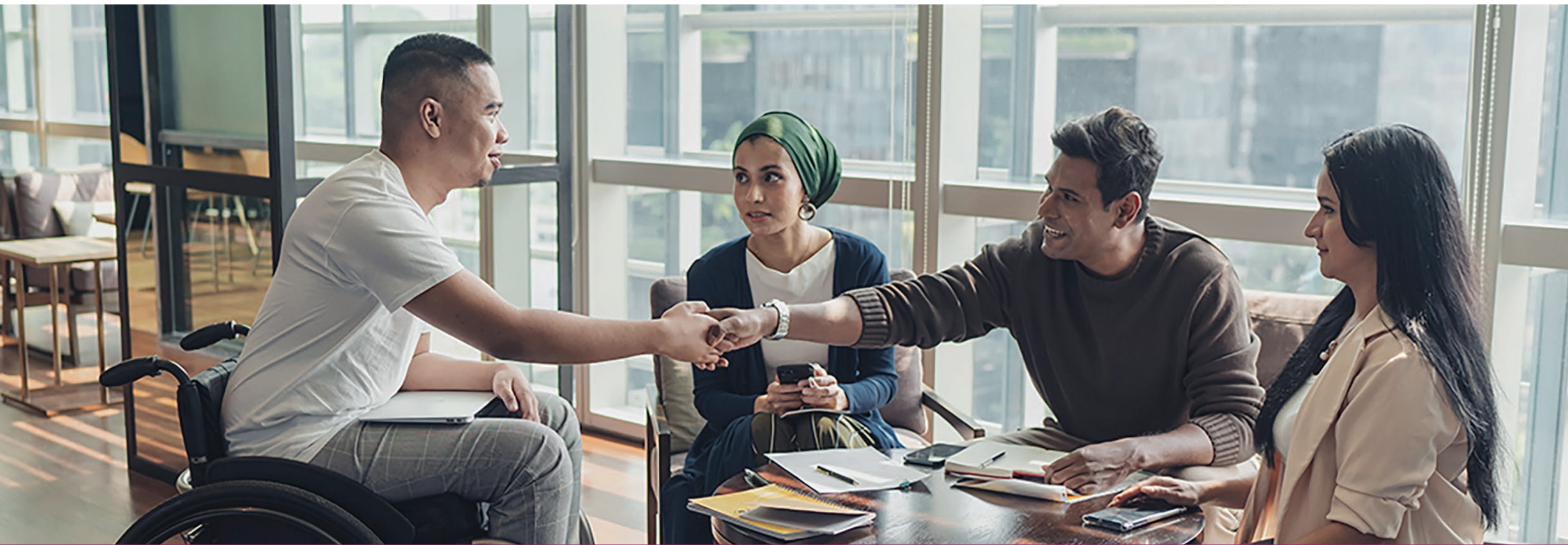
Trusted By Solicitors
99% of our work is referred to us by Solicitors and Barristers. They trust us to look after you well.

Over 50 Years Experience
Paladin Advice is a specialist in the field of financial advice for recipients of personal injury and clinical negligence damages.

Flexibility
We cover all locations across the UK, we can come to visit you wherever you're most comfortable at home, at work, online or virtually. We also welcome family members and friends to these meetings if you would like them to join you.

Seamless Service
We offer joint appointments with your legal advisers to keep the process streamlined and efficient.

Accessibility
We offer accessible formats for all correspondence.



Meet the Consultants

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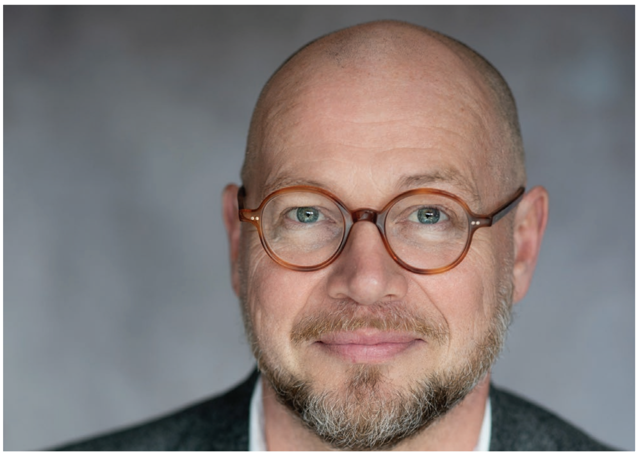
Ian MacKendrick

Consultant and Chartered Financial Planner



Ian has been in the financial services industry for over 30 years. He is extremely passionate about ensuring that vulnerable people have a voice and an independent adviser they know they can trust with their finances.

As well as being a fellow and Chartered Financial Planner, he also holds the Chartered Institute's 'kitemark' UP1 advanced exams for consumer vulnerability, he is a dementia friend and trained as a Counsellor.

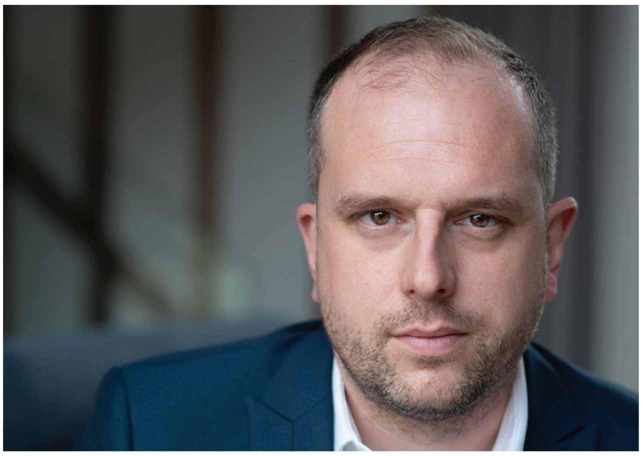
He has been invited by the OPG to help the court of protection visitors understand financial arrangements within the COP, help identify financial abuse and has regularly lectured on his subject matter with senior figures across the UK.

Post settlement, Ian is recommended and instructed regularly by litigators about to settle, or by COP and professional trust teams.

His expertise means that he is used to carefully handling situations with a wide range of people, including minors, elderly and brain-injured clients he takes pride in providing advice tailored to the individual needs of each person, depending on their financial sophistication as well as the nature and severity of their injuries.

Stephen Farnfield

Consultant and Chartered Financial Planner



Stephen started working in financial services in 2000. Initially working for large institutions such as Invesco, Axa, Towry ltd, he became disillusioned with helping rich people get richer and when given the opportunity to move into a specialist personal injury role in 2010 it felt like the perfect fit where he could use his experience of having a younger brother with Cerebral Palsy to help and support others.

Stephen worked for Frenkel Topping group for 8 years prior to moving to Paladin. At Frenkel Topping Stephen was a senior consultant and the head of the Expert Witness team. He was responsible for leading the team of experts and delivering high quality accurate expert reports.

Stephen was instrumental in the development of the company's expert witness reports over his time at the business.

He is also well known for delivering training sessions to 100's of solicitors around the country.

Post settlement Stephen believes in providing advice that is clear and concise without the use of industry jargon. He works with solicitors across the country and has built a reputation for being a true advocate and support for his clients.

Our Services

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Holistic Financial Planning
Our range of holistic financial planning services help assess your individual financial situation and build flexible plans for the future.

Welfare Benefits
We have a team of expert benefits advisers who are able to help make sure that you understand which benefits you are entitled to and how to go about claiming them. They can look at your individual position and that of your wider family.

Trusts
We can provide advice and support in relation to the suitability of setting up a personal injury trust to hold your damages award. We can assist in the setting up of the trust and also the associated bank account and, where appropriate can provide advice on investments.

Tax and Accountancy Support*
We work alongside a trusted accountancy firm who provide tax and accountancy support to our clients. Making sure that you pay any tax you need to but no more than that.

Investment Advice and Management
We provide truly independent investment advice to our clients. We are not financially connected to any investment provider so we can provide advice that is focused only on what is best for you and your needs.

* Please note that these specialist areas are not regulated activities which are covered under the scope of FCA rules or our PII cover. For detailed tax advice you will need to use the services of a qualified Accountant.

What Happens Next

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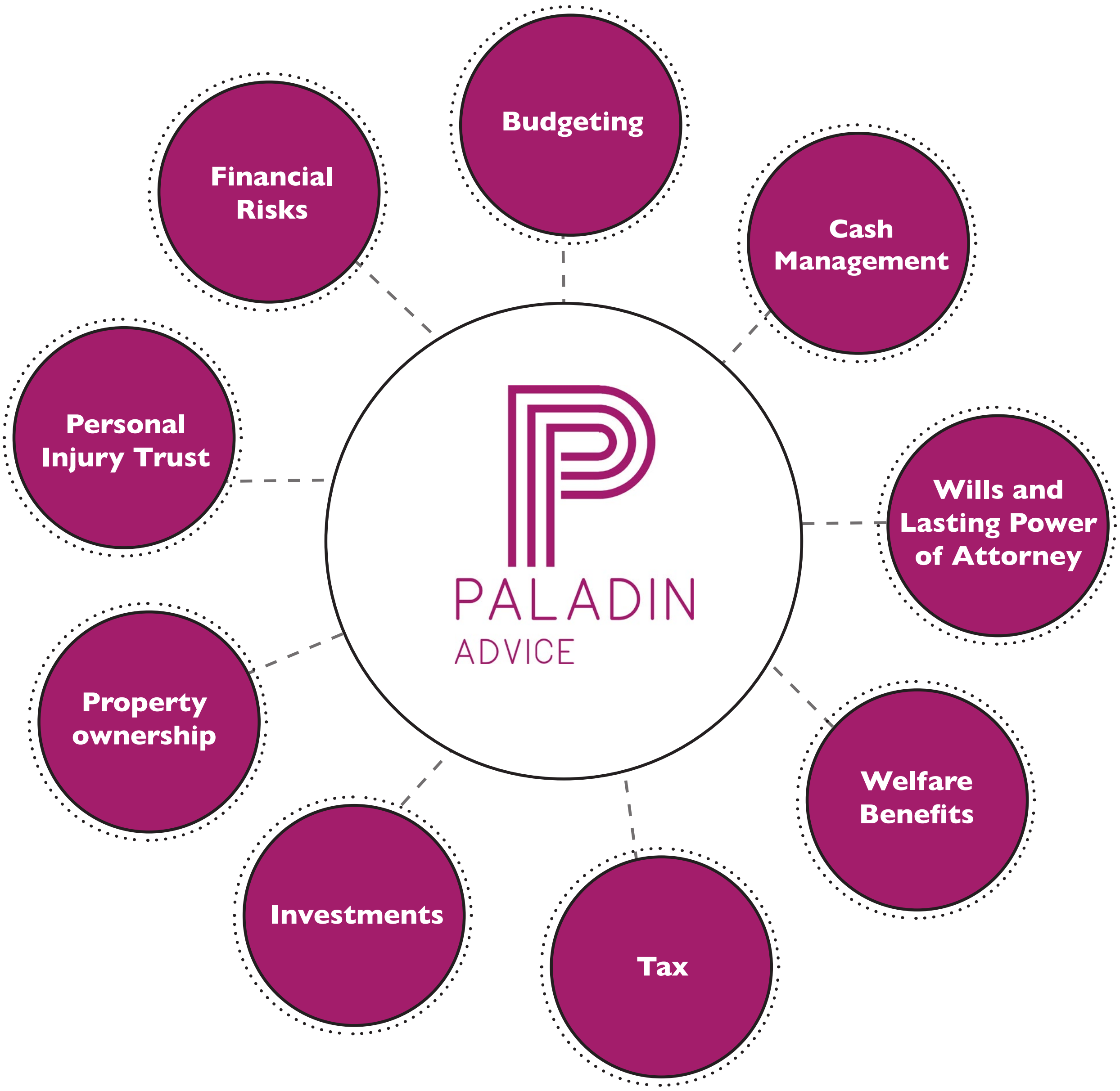
When you have suffered life changing injuries, the process of litigation can be long and daunting. As you reach the end of litigation and move into life after settlement there are lots of things to think about and areas where you may need support and advice.

The experience of settlement is often described as a brief moment of relief that is then quickly followed by a whole new set of worries. Do I have justice? Am I rich? Do I have enough money to last for my lifetime? What will happen to my welfare benefits? What happens next? What happens if I die? Who is going to help me now?

We are here to support you at this time. We offer a free meeting with one of our experts, and will discuss your plans for the future and help you to look forward. We will take the time to listen and provide support and guidance. We promise to keep things clear, straight forwards and to avoid using unnecessary jargon.

Here are some of the key areas we will cover off in the meeting. This is not a pressured sales meeting. It is simply a conversation to provide you with information and guidance to help you move forward and plan for the future.



Arrange a Discussion With Us

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Our initial meetings help to address any concerns that you may be having.

Our meetings are relaxed and friendly. We understand that you may feel a little anxious coming into the discussion so the meeting is simply an opportunity for us to learn more about you and your plans for the future. A chance for us to tell you a bit about our business and how we may be able to help you.

In advance of us getting together we would simply ask that you start to think about your plans for the future, your financial needs and wishes going forwards. It would be helpful if you can spend some time putting together information relating to your income and expenditure.

The meeting will last about an hour and can be held either face to face, on the phone or more commonly via a video conference on either Zoom or Microsoft Teams, whatever you are most comfortable with.

We have always had very positive feedback following these conversations, with individuals reporting that by the end of the meeting they feel much more relaxed and in control of their plans for the future.

If you're not sure about anything, don't worry - we will explain everything as we go along.

To arrange a meeting with us:
Email **Enquiries@PaladinGroupltd.com** and we will agree a suitable date, time and location to meet with you.

We also welcome family members and friends to these meetings if you would like them to join you. Our consultants cover all locations across the UK, so we can come to visit you wherever you're most comfortable - at home, at work or virtually.

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